

Video Transcript: Growth Consultant

Title Overlay: In Their Words - A collaborative approach in support your plan for business growth

[music]

(On screen text: Growth Consultant provide personalized service and one-on-one visits)

(On screen text: Help boost productivity and identify practice opportunities)

I am really impressed with the in-person visits that we get. It has been great to see that First Clearing cares enough about us as a client that they will come see our practice, feel our practice, get to know how we deliver to our clients. And then every time, I then am given information about something else that is provided by First Clearing I didn't know about but that it would directly relate to me. It's not just generic suggestions.

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